



Instructions for Making a Gift of Stock

Thank you for making a gift of stock to Berkeley Repertory Theatre.
Stock to be donated should be directed as follows:

Morgan Stanley Smith Barney
1995 University Avenue, #500
Berkeley, CA 94704

For credit to:

Berkeley Repertory Theatre
Stock Donor Account 574-15748-1-7-115
DTC 418
Attn: Lisa Haner

Please note that Berkeley Rep has an automatic stock sell policy. If, for any reason, this is inconsistent with your intentions, please contact the Development office immediately. In addition, please fill out this form and send it to the Development Department, Berkeley Repertory Theatre, 2025 Addison Street, Berkeley, CA 94704 or fax it to Berkeley Rep's Development office at 510 647-2910. **We need this information in order to correctly credit each donor when shares are transferred electronically. We can not identify the donor from the transfer alone.**

NAME

ADDRESS

CITY/STATE/ZIP

PHONE

_____ shares of _____ stock were transferred
on _____ to Berkeley Repertory Theatre's account at Morgan Stanley Smith Barney.
NUMBER STOCK DESCRIPTION DATE

This transfer is a charitable contribution to Berkeley Repertory Theatre.

SIGNATURE

Please contact Lynn Eve Komaromi in the Development Department of Berkeley Rep at 510 647-2903 or Lisa Haner at Morgan Stanley Smith Barney at 510 486-2405 if you have any further questions.

Thank you for your support of Berkeley Repertory Theatre!

Berkeley Repertory Theatre · Tony Taccone Artistic Director · Susie Medak Managing Director

2025 Addison Street, Berkeley, CA 94704 · Administration 510 647-2900 · Fax 510 647-2976 · Box Office 510 647-2949

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