Instructions for Making a Gift of Stock

Thank you for making a gift of stock to Berkeley Repertory Theatre. Stock to be donated should be directed as follows:

Morgan Stanley
1999 Harrison Street, Suite 2200
Oakland, CA 94612
For credit to:
Berkeley Repertory Theatre
Stock Donor Account 030-115348-510
DTC 0015
Attn: Rick Felix

Please note that Berkeley Rep has an automatic stock sell policy. If, for any reason, this is inconsistent with your intentions, please contact the Development office immediately. In addition, please fill out this form and send it to the Development Department, Berkeley Repertory Theatre, 999 Harrison Street, Berkeley, CA 94710 or fax it to Berkeley Rep's Development office at 510 647-2910. We need this information in order to correctly credit each donor when shares are transferred electronically. We can not identify the donor from the transfer alone.

NAME

ADDRESS

CITY/STATE/ZIP

PHONE

__________________________ shares of ______________________________ stock were transferred on __________________________
NUMBER STOCK DESCRIPTION DATE

This transfer is a charitable contribution to Berkeley Repertory Theatre.

SIGNATURE

Please contact Laura Fichtenberg in the Development Department of Berkeley Rep at 510 647-2907 or Rick Felix at Morgan Stanley at 510 891-5226 if you have any questions.

Thank you for your support of Berkeley Repertory Theatre!